



BNY MELLON
CORPORATE TRUST

The Bank of New York Mellon Trust Company, N.A.
13760 Noel Road, Suite 1040
Dallas, Texas 75240

Main: (214) 580-1220
Fax: (214) 580-3400

Arbitrage Services Invoice

December 3, 2009

Ms. Anne Howerton
Director of Finance
Dinwiddie County, Virginia, Industrial Development
Authority
14016 Boynton Plank Road
Dinwiddie, VA 23841

PLEASE NOTE:
NEW PAYMENT INFORMATION & NAME CHANGE
BNY MELLON CORPORATE TRUST

*Industrial Development Authority
Of Dinwiddie County, Virginia
\$15,000,000
Lease Revenue Notes
Series 2004A
&
\$41,040,000
Lease Revenue and Refunding Bonds
Series 2004B*

APPROVED FOR PAYMENT
Name [Signature]

JAN 12 2010
Date Merchandise
Rcvd. # _____
Acct. # _____

Client Number: 0755002

Invoice Number 5705

For professional services rendered in connection with the preparation of our report for the above named bond issue for the Octoberr 6, 2009 Computation Date:

| | | |
|-----------------------------|-----------|--------------|
| Rebate Calculation | \$ | 2,900 |
| Commingled Escrow Fund | \$ | 250 |
| Transferred Proceeds | \$ | 250 |
| Total Invoice Amount | <u>\$</u> | <u>3,400</u> |

(1700-DES)
(1700-DHS)

Please remit payment to:

Wire:
The Bank of New York Mellon
ABA # 021000018
Account: GLA # 111-565
For further credit: TAS # 016760
Please reference Invoice Number

Check:
The Bank of New York Mellon
Financial Control Billing Department
P.O. Box 19445A
Newark, NJ 07195-0445

Due upon receipt